New Business Checklist
List of all Bank Accounts, Credit Cards and Loans
Date of when the business started & Year-End Date
GST/HST Filing Schedule & Periods
Business Number
List of Products and Services Sold and Prices
Business Structure: Sole Proprietor or Corporation
Type of Currencies Used
List of Payment Processors used: Square, Paypal etc.
Employee details, pay schedule, pay rates and Year-To-Date amounts (if payroll has been previously run)
Last GST/HST return filed
Last Payroll Tax Remittance